

From: [Werner, Robert](#)
To: [Moran, Gloria](#); [Mueller, Brian](#)
Subject: RE: Falcon Refinery - Status Update Requested on Bank Loan and Distribution Information to NORCO - FYI
Date: Monday, August 25, 2014 12:33:46 PM

Gloria,

It is worth a call to confirm but I think the bank wants to limit its total monies lent to Carroll to \$10M. Remember part of the new loan was to pay off the old loan balance.

I will be on vacation until when I return to the office on Tuesday of next week. You are welcome to call me anytime during this week at (b) (6).

From: Moran, Gloria
Sent: Monday, August 25, 2014 10:11 AM
To: Mueller, Brian; Werner, Robert
Subject: FW: Falcon Refinery - Status Update Requested on Bank Loan and Distribution Information to NORCO - FYI

Hello:

Re: Loan

I believe we should telephone Jonathan C. to clarify interpretation of pertinent part of statement ***“and discuss the status of the loan (including why we no longer have access to funds that were approved last year) to enhance the property's value.”***

Gloria Moran

Assistant Regional Counsel (6RC-S)

Superfund Branch

U.S. Environmental Protection Agency, Region 6

1445 Ross Avenue

Dallas, Texas 75202

214-665-3193 (phone)

214-665-6460 (fax)

moran.gloria-small@epa.gov

From: Jonathan Carroll [<mailto:JCarroll@lazarusenergy.com>]

Sent: Sunday, August 24, 2014 12:32 PM

To: Moran, Gloria; Moran, Gloria

Subject: Fw: Falcon Refinery - Status Update Requested on Bank Loan and Distribution Information to NORCO

CONFIDENTIAL - Thank you.

FYI

----- Forwarded Message -----

From: Jonathan Carroll <JCarroll@lazarusenergy.com>

To: "kcoffman@greenbank.com" <kcoffman@greenbank.com>

Cc: Bill Hartley <bhartley@smeadvisors.com>; Tommy Byrd <tbyrd@lazarusenergy.com>

Sent: Friday, August 22, 2014 2:57 PM

Subject: Fw: Falcon Refinery - Status Update Requested on Bank Loan and Distribution Information to NORCO

Kevin:

Please see the email below from the EPA requesting an update on our current status. As you know, I have been very transparent with both you and the EPA on our access to funds and the status of the SBA loan that Green Bank approved last year. They are having a difficult time believing me and my explanation to them of the current loan status. I have relayed the bulk of our discussions to them and they are not happy with the differences in what I have told them that you indicated would happen versus what has actually happened.

So as to limit the confusion going forward as to who said what or what your intentions are, could you please provide me with a letter explaining the status of the loan that was promised by you or would you be willing to call and discuss the status of the loan (including why we no longer have access to funds that were approved last year) to enhance the property's value.

Regards,

Jonathan Carroll

----- Forwarded Message -----

From: "Moran, Gloria" <Moran.Gloria-Small@epa.gov>

To: Jonathan Carroll <JCarroll@lazarusenergy.com>

Cc: "Mueller, Brian" <Mueller.Brian@epa.gov>; "Werner, Robert" <Werner.Robert@epa.gov>

Sent: Friday, August 22, 2014 2:08 PM

Subject: Falcon Refinery - Status Update Requested on Bank Loan and Distribution Information to NORCO

Hello Jonathan:

By this email, I am requesting a status update on your request for the bank loan on the dock area at the Falcon Refinery site. In addition, please provide an update on Bob Werner's numerous request for your company's distribution information to NORCO.

Thank you,

Gloria Moran

Assistant Regional Counsel (6RC-S)

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